

## The White Coat Investor A Doctor S To Personal Finance And Investing

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Welcome to The White Coat Investor ~~Best Financial Books For Doctors!~~

Physician Financial Succes with Dr. James Dahle, [whitecoatinvestor.com](http://whitecoatinvestor.com)

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Podcast #87: The White Coat Investor Philosophy ~~ACEP webinar: An Evening with Dr. James Dahle of The White Coat Investor Jim Dahle — How "White Coat Investors" Should Manage Their Money~~

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Podcast #61- All About Residents ~~Welcome to The White Coat Investor Podcast #55- Basics of Investing~~

~~Podcast #102 — How to Pay for a House~~ Podcast #100: How To Get Rich as a Doctor

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Podcast #38 - Bitcoin, Pre-Nups, \u0026 Investing vs. Paying Off Debt ~~How Nurses and Doctors Can Make 1~~

~~Million Dollars!! Podcast #72: Why Bonds? Podcast #90- An Interview with Physician on Fire and Passive~~

~~Income MD Backdoor Roth IRA (How to Fill Out IRS Form 8606) Top 10 Highest Paid Doctor Specialties | Why~~

~~Are Only Some Physicians Wealthy? How To Make Money Outside of Medicine! | Even As A Resident! Ultimate~~

~~Guide to Student Loan Debt Management for Doctors Podcast #130- How to Retire Early as a Doctor with the~~

~~Physician on Fire Investing as a Doctor: Real Estate Podcast #70 — Stuff I Don't Invest In Passive Real~~

~~Estate Investing with Passive Income MD White Coat Investor Facebook Live #1 Podcast #174- How to Make~~

~~Seven Figures in Medicine Podcast #79 — Sorting Out an Academic Doctor's Finances More Physician~~

~~Millionaires - Podcast #180 Podcast #82- Nearing Retirement Financial Advice For Residents, White Coat~~

~~Investor Part 2 The White Coat Investor A~~

Welcome to The White Coat Investor website! We have a lot of fun here while we help each other to avoid doing dumb things with our money. All the information on the site is 100% free to you. There is a ton of information here, and I understand it can be overwhelming to the first timer, so I suggest you start here with this page.

~~Home | White Coat Investor~~

Written by a practicing emergency physician, The White Coat Investor is a high-yield manual that specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals.

~~The White Coat Investor: A Doctor's Guide To Personal ...~~

The Mission of The White Coat Investor. The White Coat Investor has a three-prong mission that has served us and our community well over the years: To help those who wear the white coat get a "fair shake" on Wall Street (i.e. boost financial literacy among high income professionals)

~~About | White Coat Investor~~

IRAs, Roth IRAs, Backdoor Roth IRAs, 401(k)s, 403(b)s, 457(b)s, Profit-sharing Plans, Defined Benefit Plans, Individual 401(k)s, SIMPLE IRAs, SEP-IRAs, Health Savings Accounts etc.

~~Forums — The White Coat Investor Forum — Investing ...~~

The White Coat Investor Podcast launched in January 2017. As of September 2020 each podcast is averaging 31,000+ downloads. Join your fellow physicians and other high income professionals and subscribe today! The podcasts range from 20-60 minutes long so you can listen to one during the average commute.

~~WCI Podcast | White Coat Investor~~

White Coat Investor | January 22, 2014 at 10:35 pm MST I edited your three comments to put them all into one. You are correct that converting a \$230K SEP-IRA into a Roth at the highest tax rate in order to make \$5500/year Roth IRA contributions probably isn't a good move.

~~Backdoor Roth IRA Tutorial 2020 — White Coat Investor~~

Laurel Road (formerly DRB) is another huge player in this market and is a long time advertiser with The White Coat Investor. Hundreds of WCI readers have refinanced with them, often reporting they offered the lowest rate of all companies. If you apply via the links on this page and close a loan, you'll get paid \$300, or alternatively, ask ...

~~Refinance Medical School Loans — White Coat Investor~~

The White Coat Investor | September 15, 2018 at 9:48 pm MST. I wouldn't use a % of net worth for that item. If you don't have much, I'd buy a \$5-10K car with cash. If you are a millionaire on track to meet your financial goals, I'd buy whatever car you desire and can pay for with cash.

~~10 Things That Rich Doctor Across ... — White Coat Investor~~

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and similar high-income professionals.

## ~~The White Coat Investor Book~~

Peer to Peer Lending (P2PL) is a relatively new asset class I've been investing in for a few years with good success. The risks are high, but the low correlation with the rest of your portfolio coupled with the high returns make it worth looking into.

## ~~Home — Classic Blog | White Coat Investor~~

The White Coat Investor: A Doctor's Guide To Personal Finance And Investing not only summarizes the most important information on the blog, but also contains material not found on the site at all.

## ~~New to the Blog? Start here | White Coat Investor~~

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## ~~The White Coat Investor: A Doctor's Guide To Personal ...~~

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The White Coat Investor: A Doctor's Guide to Personal Finance and Investing Audible Audiobook - Unabridged James M. Dahle MD (Author), Troy W. Hudson (Narrator), The White Coat Investor, LLC (Publisher) 4.8 out of 5 stars 1,460 ratings See all formats and editions

Written by a practicing emergency physician, The White Coat Investor is a high-yield manual that specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals. Doctors are highly-educated and extensively trained at making difficult diagnoses and performing life saving procedures. However, they receive little to no training in business, personal finance, investing, insurance, taxes, estate planning, and asset protection. This book fills in the gaps and will teach you to use your high income to escape from your student loans, provide for your family, build wealth, and stop getting ripped off by unscrupulous financial professionals. Straight talk and clear explanations allow the book to be easily digested by a novice to the subject matter yet the book also contains advanced concepts specific to physicians you won't find in other financial books. This book will teach you how to: Graduate from medical school with as little debt as possible Escape from student loans within two to five years of residency graduation Purchase the right types and amounts of insurance Decide when to buy a house and how much to spend on it Learn to invest in a sensible, low-cost and effective manner with or without the assistance of an advisor Avoid investments which are designed to be sold, not bought Select advisors who give great service and advice at a fair price Become a millionaire within five to ten years of residency graduation Use a "Backdoor Roth IRA" and "Stealth IRA" to boost your retirement funds and decrease your taxes Protect your hard-won assets from professional and personal lawsuits Avoid estate taxes, avoid probate, and ensure your children and your money go where you want when you die Minimize your tax burden, keeping more of your hard-earned money Decide between an employee job and an independent contractor job Choose between sole proprietorship, Limited Liability Company, S Corporation, and C Corporation Take a look at the first pages of the book by clicking on the Look Inside feature Praise For The White Coat Investor "Much of my financial planning practice is helping doctors to correct mistakes that reading this book would have avoided in the first place." - Allan S. Roth, MBA, CPA, CFP(R), Author of How a Second Grader Beats Wall Street "Jim Dahle has done a lot of thinking about the peculiar financial problems facing physicians, and you, lucky reader, are about to reap the bounty of both his experience and his research." - William J. Bernstein, MD, Author of The Investor's Manifesto and seven other investing books "This book should be in every career counselor's office and delivered with every medical degree." - Rick Van Ness, Author of Common Sense Investing "The White Coat Investor provides an expert consult for your finances. I now feel confident I can be a millionaire at 40 without feeling like a jerk." - Joe Jones, DO "Jim Dahle has done for physician financial illiteracy what penicillin did for neurosyphilis." - Dennis Bethel, MD "An excellent practical personal finance guide for physicians in training and in practice from a non biased source we can actually trust." - Greg E Wilde, M.D Scroll up, click the buy button, and get started today!

A timeless approach to investing wisely over an investment lifetime With the current market maelstrom as a background, this timely guide describes just how to plan a lifetime of investing, in good times and bad, discussing stocks and bonds as well as the relationship between risk and return. Filled with in-depth insights and practical advice, The Investor's Manifesto will help you understand the nuts and

bolts of executing a lifetime investment plan, including: how to survive dealing with the investment industry, the practical meaning of market efficiency, how much to save, how to maintain discipline in the face of panics and manias, and what vehicles to use to achieve financial security and freedom. Written by bestselling author William J. Bernstein, well known for his insights on how individual investors can manage their personal wealth and retirement funds wisely Examines how the financial landscape has radically altered in the past two years, and what investors should do about it Contains practical insights that the everyday investor can understand Focuses on the concept of Pascal's Wager-identifying and avoiding worst-case scenarios, and planning investment decisions on that basis With The Investor's Manifesto as your guide, you'll quickly discover the timeless investment approaches that can put you in a better position to prosper over time.

In medical training, our job is to hone our craft by learning and practicing the best possible medicine for our patients. Unfortunately, medical training isn't free. With the substantial debt burden facing graduating medical students, it has become increasingly important to know how to navigate the choppy waters of personal finance. With sharks in the water, no training on personal finance, and little time to spare on such an important topic, this short primer aims to teach you only what you need to know about personal finance so that you can focus on taking good care of patients. If you are ready to learn how to effectively pay down your student loans, invest efficiently, and achieve financial freedom early in your career - then this book is for you. Feel free to take a look at the introductory portion of the book through the "Look Inside" feature. Here are some of the essential topics you will learn in The Physician Philosopher's Guide to Personal Finance: ?Investing basics (compound interest, time in the market versus "timing" the market, etc.)?Investing specifics (types of vehicles, solid investment plans, and examples)?Specifics on how to attack your student loans?Paying off debt versus investing (or both) at various stages?Asset protection (life, disability, umbrella insurance, etc)?Where to get financial advice and identifying where conflicts of interest exist?Why lifestyle inflation matters after training and how it can wreck your lifePraise for The Physician Philosopher's Guide to Personal Finance: "I have frequently told physicians and dentists that the first really good personal finance and investing book you ever read is likely to be worth \$2 Million to you over the course of your life... This is a \$2 Million book." -James M. Dahle, MD (The White Coat Investor)"Applying the Pareto principle, Dr. Turner has distilled his substantial knowledge and experience in personal finance into a no-nonsense book that a physician can easily read and understand in one insightful evening." Leif M. Dahleen, MD (Physician on FIRE)

PRAISE FOR DOCTOR'S EYES ONLY "Doctor's Eyes Only should be required reading not only for young doctors, but for all young professionals and people with significant earning potential. Although I became associated with excellent financial advisors later in life, I wish I had read this book much earlier in my career. It is easy to understand and very practical." Dr. Benjamin S. Carson, Sr., Johns Hopkins Professor of Neurosurgery, Oncology, Plastic Surgery, and Pediatrics; Director of the Division of Pediatric Neurosurgery; Co-Director of the The Johns Hopkins Craniofacial Center; Award Winner of the Presidential Medal of Freedom; and Best-Selling Author "Doctor's Eyes Only is the financial book I wish I would have read earlier in my professional career. It gave me a wonderful insight into managing finances that I never learned in surgical training. It is also tailored to my unique needs as a physician." Dr. Michael Lim, Johns Hopkins Assistant Professor of Neurosurgery and Oncology; Director of the Metastatic Brain Tumor Center; Director of Brain Tumor Immunotherapy "Doctor's Eyes Only is a must-read for all medical residents and physicians early in their careers. This really is the missing business and financial course and I provide a copy to all surgical residents in my program." Dr. Matthew McGirt, Vanderbilt University Medical Center Assistant Professor of Neurological Surgery; Director of Clinical Spine Research Doctor's Eyes Only: "Exclusive Financial Strategies for Today's Doctors and Dentists" is the missing financial guide that physicians need as a supplement to their ongoing professional training. These pages include basic financial wisdom that could end up saving you millions of dollars throughout your medical career. The strategies and advice contained are unique to the needs of high-income physicians and dentists. Asset protection, investment fundamentals, tax planning, and practice management are well covered by the leaders of America's largest financial firm that exclusively serves the needs of high income medical professionals.

This book is everything you need to plan for your financial future and avoid paying tens of thousands of dollars to a financial advisor.A financial plan will guide you during good and bad times, ups and downs of the market, job changes, and financial setbacks. Creating a financial plan is not all about money, budgeting, and investing. It's about enabling you to live the life you truly want.As you progress through your career in medicine, you have never been taught how to prepare for a healthy financial future, leaving you vulnerable to being sold products you don't need or working so hard that you experience burnout.Physicians are the smartest people on the planet when it comes to medicine, so why not finances too? Let's change the dynamic between money and medicine and help you live your ideal life.

"When Damon Tweedy first enters the halls of Duke University Medical School on a full scholarship, he envisions a bright future where his segregated, working class background will become largely irrelevant. Instead, he finds that he has joined a new world where race is front and center. When one of his first professors mistakes him for a maintenance worker, it is a moment that crystallizes the challenges he will face throughout his early career. Making matters worse, in lecture after lecture the common refrain for numerous diseases resounds: "more common in blacks than whites." [This book] examines the complex ways in which both black doctors and patients must navigate the difficult and often contradictory terrain of race and medicine"--

FROM SURGEON TO CEO Snagging a degree in medicine doesn't prepare you to take on the world of entrepreneurship. Yet every year, thousands of doctors across the nation set out to launch their very own practices with little to no knowledge of what it truly takes to run a successful business. In this book, Dr. Edwin Williams reveals secrets that can help physicians at any level of their career attain success in launching and operating their own practice with complete confidence. Using examples and anecdotes from his own life, Dr. Williams takes readers through an intricate journey, outlining essential components that will help physicians kick-start and sustain a sturdy practice. Leveraging his advice, readers can sidestep hurdles, avoid errors, and dodge costly mistakes, all while launching a business that breeds success for the present ... and the future. Building on his own life experience, Dr. Edwin Williams has crafted an excellent and important book that should be required reading for every physician aspiring to start or already running a private practice. --William H. Truswell, MD, FACS; Past President of AAFPRS

The Bogleheads are back-with retirement planning advice for those who need it! Whatever your current financial situation, you must continue to strive for a viable retirement plan by finding the most effective ways to save, the best accounts to save in, and the right amount to save, as well as understanding how to insure against setbacks and handle the uncertainties of a shaky economy. Fortunately, the Bogleheads, a group of like-minded individual investors who follow the general investment and business beliefs of John C. Bogle, are here to help. Filled with valuable advice on a wide range of retirement planning issues, including some pearls of wisdom from Bogle himself, The Bogleheads' Guide to Retirement Planning has everything you need to succeed at this endeavor. Explains the different types of savings accounts and retirement plans Offers insights on managing and funding your retirement accounts Details efficient withdrawal strategies that could help you maintain a comfortable retirement lifestyle Addresses essential estate planning and gifting issues With The Bogleheads' Guide to Retirement Planning, you'll discover exactly what it takes to secure your financial future, today.

A comprehensive guide to dealing with student loans for physicians, written to concisely cover a complex topic and give you (the premed, medical student, resident, or attending physician) the tools and background you need to handle the big investment you've made in yourself. Topics include: -- Borrowing less and minimizing interest accrual during school -- How Federal Loans Work & Federal Repayment Options -- Income-driven repayment (IBR, PAYE, REPAYE, and ICR) -- Federal "Direct" Consolidation -- Forbearance & Deferment -- Public Service Loan Forgiveness -- Maximizing PSLF -- Long-Term Loan Forgiveness & Loan Repayment Programs -- Private Refinancing -- Taxes & Retirement This is the only complete up-to-date book-length treatment of student loans currently available, and it's doubly unique as the only one written specifically for doctors by a fellow physician. Please visit: [benwhite.com](http://benwhite.com)

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